

Notification No. \_\_\_\_\_

**Notification of the Intention to Exercise Warrants No. 3 (GLAND-W3) of****Grand Canal Land Public Company Limited**

Exercise Ratio of 1 Warrant to 1.073 Ordinary Share at Exercise Price of Baht 1.000 Per Share

Exercise Date: the last business day of every June. The first Exercise date is the last business day of June 2015 and the last Exercise date is 30 June 2017.

Notification Period: 15 days prior the exercise date from 9.00am – to 4.00pm (Only Company Business Day)

Date of notifying the intention to exercise \_\_\_\_\_

Warrant holder registration No. \_\_\_\_\_

ATTN: Grand Canal Land Public Company Limited (the Company)

I (Please specify type of the person notifying the intention to exercise warrant)

☐ Thai individual Identification No. ☐ Alien individual Alien Card/Passport No. \_\_\_\_\_☐ Thai juristic entity Company Registration No. \_\_\_\_\_☐ Alien juristic entity Company Registration No. \_\_\_\_\_Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Others \_\_\_\_\_ Sex ☐ Male ☐ Female Current Address No. \_\_\_\_\_ Moo \_\_\_\_\_

Soi \_\_\_\_\_ Sub-District \_\_\_\_\_ District \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_ Nationality \_\_\_\_\_ Occupation \_\_\_\_\_

Date of Birth (A.D.) \_\_\_\_\_ Tax ID No. \_\_\_\_\_ Type of Tax Planning ☐ Tax not to be deducted ☐ Tax to be deducted

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	Total Payment (in Words)
		1.000		

I herewith submit the payment of the ordinary shares by

☐ Cash/Cash Deposits ☐ Draft ☐ Cashier's Cheque ☐ Bank Payment Order ☐ Cheque Cheque No. \_\_\_\_\_ Date \_\_\_\_\_ Bank \_\_\_\_\_

Branch \_\_\_\_\_ that can be cashed in the Bangkok Metropolitan area payable to "Grand Canal Land Public Company Limited" Account No. 001-9-15878-1. I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrants Not to Be Exercised (If Any) (Units)
No.	Units	

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign \_\_\_\_\_ TSD member No. \_\_\_\_\_ to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number \_\_\_\_\_ maintained with that TSD member☐ Issue the share certificate in my name. I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me within 15 days

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed \_\_\_\_\_ Warrant Holder

( \_\_\_\_\_ )

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**Receipt of the Notification of the Intention to Exercise Warrants of Grand Canal Land Public Company Limited (The warrant holder please fill this part)**

Notification No. \_\_\_\_\_

Grand Canal Land Public Company Limited received payment from (Warrant holder's name) \_\_\_\_\_ who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of \_\_\_\_\_ units which are intended to be exercised in the number of \_\_\_\_\_ units, with total payment of \_\_\_\_\_ Baht with the warrants not to be exercised in the number of \_\_\_\_\_ units

Paid by ☐ Cash/Cash deposit ☐ Cheque ☐ Draft ☐ Bill of Exchange ☐ Bank payment order Cheque No. \_\_\_\_\_ Date \_\_\_\_\_ Bank \_\_\_\_\_

Branch \_\_\_\_\_ If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No. \_\_\_\_\_ to deposit them for trading account no. \_\_\_\_\_☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me☐ Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 15 days after the exercise date

Authorized Officer \_\_\_\_\_